Office Workstation Self-Assessment Tool



Purpose of this tool:

- Teach you the basics of office ergonomics
- Help you adjust your workstation based on the Canadian Standards Association (CSA) guidelines
- Ensure that you review all parts of your workstation

How to Complete:

<u>Download and save this tool on your desktop. Open the document with Adobe Acrobat or Adobe Reader.</u>

The survey will NOT be saved if you open it in Chrome or Internet Explorer.

- 1. Answers the questions.
- 2. Review the videos and job aids. Change your workstation based on the recommendations.
- 3. <u>List</u> what changes you were not able to make or other concerns.
- 4. Send the survey to your manager or supervisor.

About You:

| Name and Job Title: | Supervisor / Manager First and Last Name: | |
|--|--|--|
| Site/Department / Room Number: | | |
| Email Address: | Phone #: | |
| ☐ I confirm that I have reviewed the Workstation Assessment Process and have completed the steps before competing this self-assessment tool | | |
| **If you have been instructed to compete this form by your Health Advisor or Health Rehab Advisor, please complete this form and return it to the same person. | | |
| ☐ I understand that this document is a self assessment | tool which is designed to help me identify and resolve | |
| issues with my workstation. This is not a referral form for an assessment by People Safety MSIP or People Health. | | |
| ☐ I confirm I have all <u>standard office ergonomic equipment</u> | | |
| **If you do not have the standard recommended equipment, please discuss that with your manager BEFORE proceeding with this self-assessment. | | |

Are You Moving Enough?

| 20-20-20 | Step 1: | |
|--|---|--|
| | • Are you moving regularly throughout the day as outlined by the 20/20/20 (every 20 | |
| | minutes, stand up for 20 seconds and move at least 20ft)? | |
| | ☐ Yes ☐ No | |
| | Step 2: review this video and this job aid and make necessary adjustments | |
| | Step 3: | |
| | Brainstorm strategies on how you can incorporate regular movement into your day. T support your goals you may wish to discuss your ideas with your manager. | |
| | | |
| | | |
| | | |
| | | |
| | Consider adding these common stretches into your daily break. Some studies show stretching exercises can reduce discomfort/pain and increase range of movement. | |
| For more information, please review sitting vs standing vs movement evidence | For more information, please review sitting vs standing vs movement evidence. | |

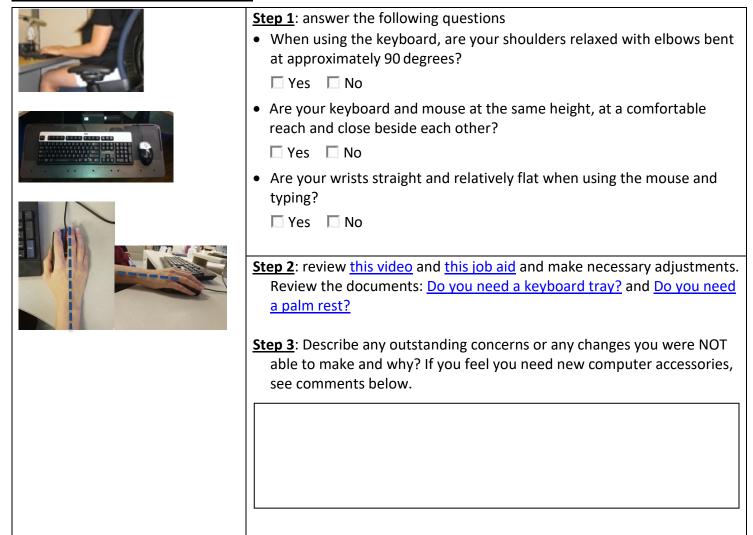
Adjusting Your Chair:

| | Step 1: answer the following questions | |
|--|---|--|
| | Is your chair height adjusted so your feet are flat on the floor or supported by a footrest? | |
| | ☐ Yes ☐ No | |
| | Is your lower back supported by the curved part of the chair's backrest? | |
| | ☐ Yes ☐ No | |
| | Are you able to sit without feeling pressure behind your knees from the front edge of your chair and seat provides sufficient cushioning? | |
| | ☐ Yes ☐ No | |
| | Are your armrests (if present) adjusted just below seated elbow height? | |
| | ☐ Yes ☐ No ☐ N/A | |
| | * Note: armrests are a personal preference and <u>not</u> an ergonomic requirement | |
| | Step 2: review this video and this job aid and make necessary adjustments | |
| | | |
| | Step 3: Describe any outstanding concerns or any changes you were NOT able to make and | |
| | why? If you feel you need a new chair or footrest, see comments below. | |
| | | |
| | | |
| | | |
| | | |

Do you need a new chair or footrest?

- ➤ If you have made adjustments to your chair but the chair still does not fit you, you may need a different chair. Please speak with your manager about other available chairs in your department which you can use. Refer to the VCH approved office products list.
- > If you need a foot rest, please discuss the purchase with your manager and consult Choosing a footrest guide.

Your Keyboard and Mouse:



If a keyboard tray needs to be removed, relocated or repaired:

- Submit a maintenance request
- ➤ **Do you need an alternative ergonomic mouse or keyboard?** Some people are more comfortable using differently shaped keyboards or mice. Refer to the VCH approved office products list. Please trial different ergonomic mice and keyboards at one of the VCH approved vendors before purchasing as most accessories are final sale.

Your Monitor:

| Your Monitor: | |
|---------------|--|
| | Step 1: answer the following questions |
| | Is your monitor directly in front of you and in line with keyboard and mouse? ☐ Yes ☐ No |
| | Is your monitor height adjusted so the top line of print is approximately at seated eye level? ——————————————————————————————————— |
| | ☐ Yes ☐ No |
| | Is your monitor approximately arm's length away? |
| | ☐ Yes ☐ No Note: Bifocal / progressive lens wearers may want to adjust their monitor lower and |
| | tilt the monitor to accommodate looking out of the bottom portion of their lenses to read. |
| 6 | If using two monitors are they aligned appropriately? Monitors used equally - Touching, with the touch point directly in front of you and extending to the sides in a V shape Yes No |
| | Monitors used unequally – Primary monitor in front and secondary monitor to the side at a 30 degree angle |
| | ☐ Yes ☐ No |
| | Step 2: review this video and this job aid and make necessary adjustments. |
| | <u>Step 3</u> : Describe any outstanding concerns or any changes you were NOT able to make and why? |
| | |
| | |
| | |

Layout and Other Items:

| | Step 1: Answer the following questions: | |
|----------|--|--|
| <u> </u> | Do you have glare reflecting on your screen from lights or windows? | |
| | ☐ Yes ☐ No | |
| | Are your contrast and brightness controls adjusted to suit your individual preferences? | |
| | ☐ Yes ☐ No | |
| | Is your computer screen clean? | |
| | ☐ Yes ☐ No | |
| 0 | Can maintain comfortable upright head posture when using the phone? ☐ Yes ☐ No | |
| | Are you able to read hard-copy documents easily? | |
| | ☐ Yes ☐ No | |
| 603 | Are items used frequently within easy reach? | |
| | □ Yes □ No | |
| | Is the document holder placed near the monitor or clipped onto side of monitor? | |
| | ☐ Yes ☐ No ☐ Not Required | |
| | Is there sufficient task lighting? | |
| | ☐ Yes ☐ No | |
| | Step 2: review this video and this job aid and make necessary adjustments. | |
| | | |
| | <u>Step 3</u> : Describe any outstanding concerns or any changes you were NOT able to make and why? | |
| | | |
| | | |
| | | |
| | If you are on the phone for the majority of the day, a headset is | |
| | recommended. Please speak to your manager and refer to the office products list. | |

Your Standing workstation (WOW or sit-stand desk):

| | Step 1: Answer the following questions | |
|---|---|--|
| | WOW or standing desk is adjusted to a comfortable height (for standing or sitting)? | |
| | □ Yes □ No | |
| | Have you adjusted the monitor height and angle? | |
| | □ Yes □ No | |
| 0 | Is the keyboard and mouse on the same surface beside each other? | |
| | □ Yes □ No | |
| | | |
| | <u>Step 2</u> : review <u>this video</u> and <u>this job aid</u> and make necessary adjustments. | |
| | Step 3: Describe any outstanding concerns or any changes you were NOT able to make and why? | |
| | If the WOW does <u>not</u> adjust adequately for your proportions based on the information above, speak with your manager about additional WOW accessories. | |

Your Laptop:

| Tour Euptop. | | |
|--------------|---|--|
| | Step 1: Answer the following questions | |
| <u> </u> | Canadian Standards Association (CSA) recommends limited use of laptops because they | |
| | cannot be adjusted for appropriate monitor viewing and keyboard/mouse use. | |
| | Do you use an external monitor or laptop stand? | |
| | ☐ Yes ☐ No | |
| | Do you have an external mouse and keyboard? | |
| | □ Yes □ No | |
| | <u>Step 2</u> : review <u>this video</u> and <u>this job aid</u> and make necessary adjustments. | |
| | Step 3: Describe any outstanding concerns or any changes you were NOT able to make and why? If you feel you need new laptop accessories, see comments below. | |
| | If you primarily use a laptop, adding an external monitor, keyboard, or other accessories will help you to maintain ergonomic/neutral position while working. Please speak to your manager about getting the necessary accessories. | |

Next steps:

Step 1: For employees

You have now improved your workstation – Congratulations!

Review your comments from Step 3 of each section and discuss solutions with your manager.

- If you still have discomfort or pain from using your workstation:
 - o Review this resource for common sources of pain and potential solutions.
 - Seek medical treatment if you have not already done so.
- If you and your manager agree that you need new or alternative equipment purchased (sit-stand desk, chair, keyboard tray, mouse etc.):
 - o Managers approve and fund equipment purchases WITHOUT MSIP involvement.
 - o Refer to the VCH approved office products list.
 - Contact vendors and demo equipment if necessary.

Step 2: To be completed by manager or by employee after discussing above with manager

If concerns remain unresolved after meeting between manager and employee or additional support is required from the Employee Safety or Employee Health team, please follow the steps below:

| Check when completed | Action step | | |
|----------------------|---|--|--|
| | addressing concerns written in "Step 3" of each | ssessment tool together and develop a plan for ch section in this document quire staff to provide medical notes in order to | |
| | Step 2: Write the unresolved concerns or questions in the textbox below: | | |
| | Unresolved concerns or questions are: | | |
| | Step 3: Manager and employee decide who to send the completed self-assessment tool to: | | |
| | Send the completed document to People Safety if you require support with: General questions about resources on injury prevention Clarification of CSA standards and ergonomic principles | Send the completed document to People Health when you require support with: Employee who has identified that they cannot follow CSA standards or they require non-standard equipment due to specific injury or medical condition | |

- Direction to additional resources Employee works at a multiuser
 - workstation and there are concerns how any changes impact other staff using the workstation

The MSIP team DOES NOT:

- Prescribe changes to your workstation for symptom management
- Prescribe, approve or fund <u>any</u> equipment
- Provide individualized assessments or treatment

You can contact the team via email: PeopleSafety@vch.ca

- Employee was instructed by Health Rehab Advisor or Health Advisor to complete the tool and return it to them
- Employee has set up workstation appropriately, all standard equipment has been purchased, MSIP has been previously consulted for general workstation standards and principles; employee continues to have symptoms.

You can contact the team via email or phone: PeopleHealth@vch.ca or 604-875-5572

Step 4: Employee sends competed self-assessment tool, photos as per the photo guidelines to the correct team selected above.